

## **Alma and Primo VE Resources for I-Share Libraries** *A Handout for the Change is Good Forum, April 2, 2019*

### **CARLI Resources**

Refer to these often, as content will continue to grow.

#### ***CARLI Website Alma and Primo VE page***

<https://www.carli.illinois.edu/products-services/i-share/alma>

#### ***CARLI Weekly Alma and Primo VE Updates***

<https://www.carli.illinois.edu/products-services/i-share/alma/weeklyupdates>

#### ***CARLI Alma and Primo VE FAQ***

<https://www.carli.illinois.edu/products-services/i-share/alma/alma-primo-faq>

#### ***CARLI's Pre-Alma Data Cleanup Recommendations***

<https://www.carli.illinois.edu/products-services/i-share/alma/datacleanup>

### **Ex Libris Resources**

#### ***The Ex Libris Knowledge Center***

The Knowledge Center is a repository of online training and documentation materials for all Ex Libris products. No login or IP authentication required.

<https://knowledge.exlibrisgroup.com/>

There is a section of the Ex Libris Knowledge Center for Alma: <https://knowledge.exlibrisgroup.com/Alma>

There is also section of the Ex Libris Knowledge Center for Primo that includes separate sections on Primo VE. *Important: Be sure you refer to materials related to Primo VE. Articles and training for Primo (without the VE suffix) are not always relevant to the newer Primo VE.*

[https://knowledge.exlibrisgroup.com/Primo/Training/Primo\\_VE\\_Training/Intro\\_to\\_Primo\\_VE/Intro\\_to\\_Primo\\_VE\\_-\\_English](https://knowledge.exlibrisgroup.com/Primo/Training/Primo_VE_Training/Intro_to_Primo_VE/Intro_to_Primo_VE_-_English)

[https://knowledge.exlibrisgroup.com/Primo/Training/Primo\\_VE\\_Training](https://knowledge.exlibrisgroup.com/Primo/Training/Primo_VE_Training)

[https://knowledge.exlibrisgroup.com/Primo/Product\\_Documentation/020Primo\\_VE](https://knowledge.exlibrisgroup.com/Primo/Product_Documentation/020Primo_VE)

#### ***Ex Libris Online Training***

Ex Libris' Alma and Primo VE training is all delivered online. You may start to work through it now. These are good places to start:

##### ***Getting to Know Alma ("GTKA")***

The Getting to Know Alma webinar series is designed to help you understand the functional areas of Alma, learn basic Alma vocabulary, and become familiar with day-to-day workflows in Alma before you begin implementation. There are 4 GTKA webinars that you can attend live, or watch as recordings. They sometimes reference access to the test environment that Ex Libris calls the "Sandbox". At this time, only the Vanguard libraries have Sandbox access. We anticipate extending this access to all I-Share libraries in late summer 2019. This page will take you to registration for the webinars as well as to other background materials:

[https://knowledge.exlibrisgroup.com/Alma/Training/Getting\\_to\\_Know\\_Alma\\_Session\\_Prerequisites](https://knowledge.exlibrisgroup.com/Alma/Training/Getting_to_Know_Alma_Session_Prerequisites)

##### ***Alma Essentials***

This is Ex Libris' primary source for online Alma training. It is available online in several languages, this will link to the English version:

[https://knowledge.exlibrisgroup.com/Alma/Training/Alma\\_Essentials/Alma\\_Essentials\\_-\\_English](https://knowledge.exlibrisgroup.com/Alma/Training/Alma_Essentials/Alma_Essentials_-_English)

## **More Technical Information**

### ***Technical Requirements for Alma and Discovery Implementation***

You will want to review these materials and probably share them with your campus IT staff. In particular we suggest you look at the sections on sections on IP range access, Alma authentication, printers, and email.

[https://knowledge.exlibrisgroup.com/Alma/Implementation\\_and\\_Migration/Implementation\\_Guides/03Technical\\_Requirements\\_for\\_Alma\\_and\\_Discovery\\_Implementation](https://knowledge.exlibrisgroup.com/Alma/Implementation_and_Migration/Implementation_Guides/03Technical_Requirements_for_Alma_and_Discovery_Implementation)

### ***Integrations with External Systems***

We also encourage you to start looking at these tutorials about integrating Alma with other services such as authentication systems, campus financial systems, self-check machines, EDI, EOD, and more:

[https://knowledge.exlibrisgroup.com/Alma/Implementation\\_and\\_Migration/Implementation\\_Tutorials/03\\_Alma\\_Integrations\\_with\\_External\\_Systems](https://knowledge.exlibrisgroup.com/Alma/Implementation_and_Migration/Implementation_Tutorials/03_Alma_Integrations_with_External_Systems).

### ***Voyager to Alma Migration Guide***

CARLI and Ex Libris will work through these options with the I-Share libraries. You may wish to get a bit ahead by reading this material in advance.

[https://knowledge.exlibrisgroup.com/Alma/Implementation\\_and\\_Migration/Migration\\_Guides\\_and\\_Tutorials/Voyager\\_to\\_Alma\\_Migration\\_Guide](https://knowledge.exlibrisgroup.com/Alma/Implementation_and_Migration/Migration_Guides_and_Tutorials/Voyager_to_Alma_Migration_Guide)

As always, please send any questions to CARLI at [support@carli.illinois.edu](mailto:support@carli.illinois.edu).